The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL OMB 3235-Number: 0076 Estimated average burden

hours per 4.00 response:

1. Issuer's Identity

**CIK (Filer ID Number)** 

**Previous** X None Names

**Entity Type** 

Limited Liability Company

Limited Partnership

General Partnership

**Business Trust** 

Other (Specify)

X Corporation

0001683553

Name of Issuer

SPRUCE BIOSCIENCES, INC.

Jurisdiction of

**DELAWARE** 

**Incorporation/Organization** 

Year of Incorporation/Organization

Over Five Years Ago

X Within Last Five Years (Specify Year) 2016

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

SPRUCE BIOSCIENCES, INC.

**Street Address 1** 

**Street Address 2** 

2001 Junipero Serra Boulevard, Suite 640

City

State/Province/Country

ZIP/PostalCode

**Phone Number of Issuer** 

Daly City

**CALIFORNIA** 

94014

4152941687

3. Related Persons

**Last Name** 

**First Name** 

Middle Name

**KING** 

**RICHARD** 

**Street Address 1** 

**Street Address 2** 

2001 Junipero Serra Boulevard, Suite

640

City

State/Province/Country

ZIP/PostalCode

Daly City

**CALIFORNIA** 

94014

94014

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

**Last Name** 

**First Name** 

O'DONNELL

**NIALL** 

**Street Address 1** 

**Street Address 2** 

C/O 2001 Junipero Serra Boulevard Suite 640 City

State/Province/Country

ZIP/PostalCode

Daly City

**CALIFORNIA** 

Relationship: Executive Officer X Director Promoter Clarification of Response (if Necessary):

Middle Name

**Last Name First Name** Middle Name **GREY MICHAEL Street Address 1 Street Address 2** C/O 2001 Junipero Serra Boulevard Suite 640 City **State/Province/Country** ZIP/PostalCode Daly City **CALIFORNIA** 94014 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name **SIMPSON CAMILLA Street Address 1 Street Address 2** C/O 2001 Junipero Serra Boulevard Suite 640 ZIP/PostalCode City **State/Province/Country** Daly City **CALIFORNIA** 94014 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name DINA **CHAYA Street Address 1 Street Address 2** C/O 2001 Junipero Serra Boulevard Suite 640 City **State/Province/Country** ZIP/PostalCode Daly City **CALIFORNIA** 94014 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name **MURALIDHAR BALI Street Address 1 Street Address 2** C/O 2001 Junipero Serra Boulevard Suite 640 ZIP/PostalCode City **State/Province/Country CALIFORNIA** 94014 Daly City **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name **HANSSON JONAS Street Address 2 Street Address 1** C/O 2001 Junipero Serra Boulevard Suite 640 **State/Province/Country** ZIP/PostalCode City Daly City **CALIFORNIA** 94014 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary):

**Last Name** Middle Name **First Name GHARIB SAMIR** 

**Street Address 1 Street Address 2** 

2001 Junipero Serra Boulevard, Suite 640

ZIP/PostalCode City State/Province/Country

Daly City **CALIFORNIA** 94014

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

**Last Name** First Name Middle Name

TIBA **AYNECHI** 

> **Street Address 2 Street Address 1**

C/O 2001 Junipero Serra Boulevard Suite 640

State/Province/Country ZIP/PostalCode City

**CALIFORNIA** Daly City 94014

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture Health Care Retailing Banking & Financial Services X Biotechnology Restaurants

Commercial Banking Health Insurance **Technology** Insurance Hospitals & Physicians Computers

Investing Pharmaceuticals Telecommunications **Investment Banking** Pooled Investment Fund Other Health Care Other Technology

Is the issuer registered as Manufacturing Travel

an investment company under Real Estate Airlines & Airports the Investment Company

Commercial Act of 1940? Lodging & Conventions Construction Yes Nο

Other Real Estate

Tourism & Travel Services

Other Banking & Financial Services **REITS & Finance** 

Other Travel

**Business Services** Residential Other Energy

Coal Mining

**Electric Utilities Energy Conservation** 

**Environmental Services** 

Oil & Gas

Other Energy

5. Issuer Size

\$100,000,000

**Revenue Range** OR Aggregate Net Asset Value Range

No Aggregate Net Asset Value No Revenues

\$1 - \$1,000,000 \$1 - \$5,000,000

\$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$5,000,001 -\$25,000,001 - \$50,000,000 \$25,000,000

\$25,000,001 -\$50,000,001 - \$100,000,000

Over \$100,000,000 Over \$100,000,000 Decline to Disclose Decline to Disclose X Not Applicable Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	Investment Company Act Section 3(c)		
Rule 504 (b)(1)(i)	Section 3(c)(1)	Section 3(c)(9)	
Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii)	Section 3(c)(2)	Section 3(c)(10)	
Rule 506(b)	Section 3(c)(3)	Section 3(c)(11)	
X Rule 506(c)	Section 3(c)(4)	Section 3(c)(12)	
Securities Act Section 4(a)(5)	Section 3(c)(5)	Section 3(c)(13)	
	Section 3(c)(6)	Section 3(c)(14)	
	Section 3(c)(7)		

### 7. Type of Filing

New Notice Date of First Sale 2020-02-19 First Sale Yet to Occur

X Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity
Debt
Option, Warrant or Other Right to Acquire Another Security
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
Other Right to Acquire Security

Pooled Investment Fund Interests
Tenant-in-Common Securities
Mineral Property Securities
Other (describe)

#### 10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?

Yes X No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient Recipient CRD Number X None

(Associated) Broker or Dealer X None

(Associated) Broker or Dealer CRD
Number X None

Street Address 1 Street Address 2

City State/Province/Country ZIP/Postal Code

State(s) of Solicitation (select all that apply)
Check "All States" or check individual
States

All
States

Foreign/non-US

States

13. Offering and Sales Amounts

Total Offering Amount \$88,000,000 USD or Indefinite

Total Amount Sold \$88,000,000 USD

Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

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## 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD Estimate Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

## 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD X Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
SPRUCE BIOSCIENCES, INC.	/s/ Richard King	Richard King	Chief Executive Officer	2020-08-14

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials

under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.					